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179

POPULATION BURDEN

DALY* - RATE PER 100K

SLOVAKIA

CZECHIA

HUNGARY

POLAND

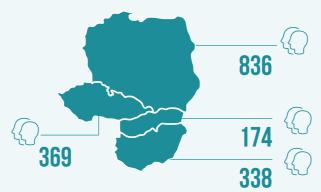
THE GAP IN ACCESS TO THERAPIES IN V4 IS HIGH — IT'S TIME TO ACT

A moderate level of restrictions in diagnosis and access to lymphoma treatment has been identified in the Visegrád (V4) countries as measured in **the GAP score.** Results vary from country to country and the difference between the highest and the lowest score is 25 points. The main reason for limited V4 performance is the constrained access to the registered drugs - including the novel drugs selected for detailed analysis - due to the lack of reimbursement or the high reimbursement restrictions.

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TARGET POPULATION

SELECTED DRUGS



DRUG ACCESS

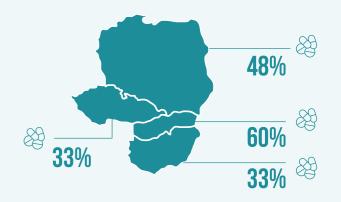
ADCETRIS SALCL

NUMBER OF PATIENTS TREATED (2021)



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POPULATION TREATED (%)



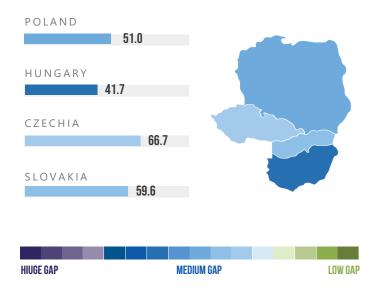


CROSS-COUNTRY

COMPLIANCE WITH GUIDELINES

guidelines for lymphoma are relatively outdated.

*disability adjusted life-years



Positive recommendations for 9 lymphoma drugs were found in the

clinical practice guidelines. From 5 to 7 of these are available to

recommended in clinical practice guidelines, especially since the

lymphoma patients in V4 countries. This indicates generally substantial limitations in the access to the latest treatments

FROM REGISTRATION TO REIMBURSEMENT



MAIN ISSUES

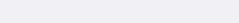
- The average time to reimbursement for lymphoma drugs in the V4 countries is 3.4 years. The difference between the shortest and the longest mean time to reimbursement among the states is 0.9 years.
- The proportion of patients in the target population treated with analysed selected novel drugs is low in the V4 countries and is estimated to be below 50% in 2021, with the exception of Slovakia where a score of 60% was obtained.
- Disability adjusted life-years (DALY) burden in the V4 countries is about 10-15% lower than the EU average. As in the EU as a whole, the stabilization of burden was observed in the V4 countries in 2005-2019.



G.A.P. PROJECT

We measured the gap in innovative drug access and diagnostics in selected therapeutic areas in the Visegrád (V4) countries (Poland, Hungary, Czechia and Slovakia).





DATA FROM 2021

G.A.P. | GEARING UP ACCESS PROPOSAL FOR V4 | © HTA CONSULTING 2023







